

30.09.2021

NORSKE TOG AS - SUCCESSFUL ISSUANCE OF UNSECURED GREEN BONDS

Reference is made to the announcement dated 27 September 2021. Norske tog has today issued a total amount of NOK 2,000m in senior unsecured green bonds.

- 5 year FRN: NOK 750m with a floating rate coupon of 3m NIBOR + 43 bps p.a., and an issue price of 100.00%
- 9 year FXD: NOK 1,250m with a fixed rate coupon of 2.375% p.a., and an issue price of 99.66%

The proceeds will be used for financing and refinancing of eligible projects as defined in and otherwise in accordance with Norske tog's green bond framework.

Settlement date is 5 October 2021 and the bonds will be applied for listing on the Luxembourg Stock Exchange.

Nordea and SEB acted as Joint Lead Managers for the significantly oversubscribed transaction.

For further information, please contact:

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