

## **NORSKE TOG AS – SUCCESSFUL ISSUANCE OF NEW GREEN BONDS**

Norske Tog has today issued NOK 1,200 million in 10-year senior unsecured green bonds with a fixed rate coupon of 4.66%. Settlement date is set to 20 February 2024 and the bonds will be listed on the Luxembourg Stock Exchange.

The proceeds will be used for financing and refinancing of eligible projects as defined in accordance with Norske tog's green bond framework.

Danske Bank acted as Sole Manager for the significantly oversubscribed transaction.

For further information, please contact:

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