

## **NORSKE TOG AS IS CONTEMPLATING NOK GREEN BOND ISSUE**

**27 September 2021** - Norske tog AS rated (A+/Stable, S&P) has mandated Nordea and SEB to arrange a virtual group investor meeting on Tuesday 28<sup>th</sup> of September to present the company.

Subject to market conditions, one or more NOK denominated senior unsecured green bond issues with tenors in the 5-10 years range may be issued under the company's EMTN programme.

Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not deemed within scope.

For further information, please contact:

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