

NORSKE TOG AS IS CONTEMPLATING NOK GREEN BOND ISSUE

Norske tog AS (rated A+/Stable, S&P) has mandated DNB Markets and SEB as joint bookrunners to investigate the opportunity to issue one or more NOK denominated senior unsecured green bonds under the company's EMTN programme.

Subject to market conditions, bond issues with tenors of 5-10 years and an expected benchmark size in total may follow.

Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not deemed within scope.

For further information, please contact:

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