

## **NORSKE TOG AS – SUCCESSFUL ISSUANCE OF NEW GREEN BONDS**

Reference is made to the announcement dated 20 February 2023. Norske tog has today issued a total amount of NOK1,800 million in senior unsecured green bonds. The total amount was split between the following tranches:

- 10-year fixed: NOK 900 million with a fixed rate coupon of 4.26%
- 15-year fixed: NOK 900 million with a fixed rate coupon of 4.26%

The proceeds will be used for financing and refinancing of eligible projects as defined in accordance with Norske tog's green bond framework.

Settlement date is set to 28 February 2023 and the bonds will be listed on the Luxembourg Stock Exchange.

DNB Markets and SEB acted as Joint Lead Managers for the significantly oversubscribed transaction.

For further information, please contact:

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