

## NORSKE TOG AS IS CONTEMPLATING NOK GREEN BOND ISSUE

Norske tog AS rated (A+/Stable, S&P) has mandated Nordea and SEB to arrange a series of fixed income investor meetings in Norway on 26 November 2019. Subject to market conditions, one or more NOK senior unsecured green bond issues with tenors in the 5 - 12 years range may be issued under the company's EMTN programme.

Nordea and SEB are acting as structuring advisors to Norske tog AS in connection with establishing a Green Bond Framework.

Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not deemed within scope.

For further information, please contact:

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