

16.11.2018

Reference is made to the announcement 7 November 2018 regarding contemplated bond issue. Norske tog AS has today successfully issued senior unsecured bonds in total amount of NOK 1,500 million. The transaction is split in three tranches:

- 3Y NOK 300 million floating rate note with a coupon of 3m Nibor+0.44 % p.a.
- 5.25Y NOK 550 million floating rate note with a coupon of 3m Nibor+0.72% p.a.
- 7Y NOK 650 million fixed rate bond with a coupon of 2.83 %

The net proceeds will be used for general financing requirements and the bonds will be listed on the Luxembourg Stock Exchange.

Nordea and SEB have acted as Joint Lead Managers for the bond issues.

For further information please contact:

Linda Marie Venbakken, CFO: +47 97 14 18 55