

27.11.2019

NORSKE TOG AS – SUCCESSFUL ISSUANCE OF UNSECURED GREEN BONDS

Reference is made to the announcement dated 20 November 2019. Norske tog AS has today issued a total amount of NOK 1,300m in senior unsecured green bonds. The transaction is split in two tranches, both were significantly oversubscribed:

- 5.25Y FRN: NOK 400m with a floating rate coupon of 3m Nibor + 0.54% p.a.
- 10Y FXD: NOK 900m with a fixed rate coupon of 2.55% p.a.

The proceeds will be used for financing and refinancing of Eligible Projects as defined in the Green Bond Framework. Settlement date is 11 December 2019 and the bonds will be applied for listing on the Luxembourg Stock Exchange.

Nordea and SEB acted as Joint Lead Managers and structuring advisors to Norske tog AS in connection with the establishment of the Green Bond Framework.

For further information, please contact:

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